



Fonkoze USA
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How to Make a Donation of Stock to Fonkoze USA by Electronic Transfer

Appreciated securities are perhaps the most cost-effective assets to use in making a gift. When you transfer ownership of a long-term holding to Fonkoze USA, you receive a charitable deduction for the full market value and you incur no capital gains tax.

DO NOT sell the stock and send cash as that will cause you to incur capital gains tax. Instead, ask your broker or bank to wire the number of shares of stock you wish to donate to:

DTC # 0164 to Charles Schwab
For Benefit of Fonkoze USA
Account Number 9110-1506

Then fill out this form and mail, e-mail or fax to Fonkoze USA:

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Notification of Gift of Stock

Leigh Carter, Executive Director, Fonkoze USA
FAX: 202.628.9035
fonkozeusa@fonkoze.org
1700 Kalorama Road, NW, Suite 102
Washington, DC 20009

I/We are donating _____(number) shares of _____ (name of stock) to Fonkoze USA and have asked/will ask our broker to wire these funds into Fonkoze USA's account on _____ (date).

Please use the proceeds:

- where most needed
- to support the _____ program of Fonkoze USA or Fonkoze.

Name(s) _____

Address _____

Phone _____

Alternatively, you may telephone Leigh Carter at 202.628.9033 or email her at fonkozeusa@fonkoze.org with the above information.

According to IRS regulations, the date of your gift for electronically transferred stock is the date it arrives in Fonkoze USA's account. For gifts of stock transferred by mail by Irrevocable Stock Power, the date of gift is the date the stock certificate and Irrevocable Stock Power are postmarked.

Fonkoze USA will send you a letter acknowledging your gift to use in claiming a charitable deduction for income tax purposes.

Fonkoze USA thanks you for your generous support

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How to Make a Donation of Stock to Fonkoze USA when you hold the Stock Certificate(s)

If you hold the stock certificate(s) registered in your name,

Send the certificate(s), unsigned, via Registered Mail in one envelope, and in another envelope send by regular mail the Irrevocable Stock Power Form below, filled in and signed. DO NOT sign or fill in the back of the certificate to transfer it to Fonkoze USA. (This saves the trouble and expense of first transferring the stock to Fonkoze USA on the corporation books and then immediately transferring it again when Fonkoze USA sells it.)

Mail the Stock Certificate and Stock Power Form below to:

Leigh Carter, Executive Director, Fonkoze USA
1700 Kalorama Road, NW, Suite 102
Washington, DC 20009

Or to Charles Schwab
Orlando Operations
Suite 810 P.O. Box 628291
Orlando, FL 32862-8291

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Irrevocable Stock Power Form

For value received, the undersigned does (do) hereby sell, assign and transfer to Charles Schwab & Co., Inc.

_____ shares of _____ stock of _____
No. of shares Common, Preferred, Other (Specify)
Name of Company/Corporation represented by
certificate number(s)

Certificate Number(s)

inclusive, standing in the name of the undersigned on the books of said Company. The undersigned does (do) hereby irrevocably constitute and appoint a Charles Schwab & Co., Inc. attorney to transfer the said stock on the books of said Company, with full power of substitution in the premises.

Note: Signature(s) must correspond with the name(s) written on the face of the certificate(s) in every particular without alteration.

Signature

Print Name as It Appears on Certificate Date

INSTRUCTIONS TO CHARLES SCHWAB

Please deposit this stock into the account of Fonkoze USA, Account Number 9110-1506

If you mail the stock certificate(s) and Irrevocable Stock Power form to Charles Schwab, then also fill out the Notification of Gift of Stock form on the previous page and mail, fax, or email it to Fonkoze USA so she will know to watch for and acknowledge your gift.