

Confirmation of Accredited Investor Status

Dated: _____

From: _____

Name of Individual or Organization

Social Security, Tax Identification, Passport Number

Street Address

City

State

Zip

(Area Code) Telephone

Fax

Email address

The undersigned hereby confirms that (s)he or the organization that (s)he represents is an accredited investor as defined in Rule 501 of the Securities Act of 1933 and requests that a copy of the disclosure statement for FONKOZE USA's Program of Notes be forwarded to the above address.

The undersigned, or the organization that the undersigned represents is an accredited investor because (s)he/it is (please indicate):

_____ a bank, insurance company, registered investment company, business development company, or small business investment company;

_____ an employee benefit plan, within the meaning of the Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$5 million;

_____ a charitable organization, corporation, or partnership with assets exceeding \$5 million;

_____ a director, executive officer, or general partner of the company selling the securities;

_____ a business in which all the equity owners are accredited investors;

_____ a natural person who has individual net worth, or joint net worth with the person's spouse, that exceeds \$1 million at the time of the purchase;

_____ a natural person with income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year; or

_____ a trust with assets in excess of \$5 million, not formed to acquire the securities offered, whose purchases a sophisticated person makes.

Your Signature

Date

PLEASE RETURN THIS FORM TO FONKOZE USA AT THE ADDRESS INDICATED BELOW

FONKOZE USA, INC., 50 F Street, NW, Suite 810, Washington, DC 20001, USA • Tel: (202) 628.9033 • Fax: (202) 628.9035 • fonkozeusa@fonkoze.org